BASS LAW
– A PROFESSIONAL CORPORATION –

Probate Questionnaire

1. Decedent's Full Name: _____
2. Decedent's Date of Birth: _____
3. Decedent's Date of Death: _____
4. Decedent's Place of Death: _____ (City, County and State)
5. Decedent's Domicile at Death: _____ (City, County and State)

   Note: A person's "domicile" is the place at which a person has been physically present and that the person regards as home. A person's "domicile" is that place where a person intents to return and remain even though currently residing elsewhere.

6. Did the Decedent have a Will? ( ) Yes ( ) No ( ) Don't Know
7. If Yes to 6, where is the original Will located? _____

   Note: If possible, please provide a copy of the Will with this questionnaire. We will need the original Will provided to us to attach to the Petition that we file with the Court Clerk.

8. If No or Don't Know to 6, have you performed a diligent search for a Will? Please explain:
   _____
   _____
   _____
   _____
9. It is sometimes necessary to probate an Estate in multiple states if the Decedent owned real property in more than one state. Has the Decedent's Estate been subject to probate in any other state? ( ) Yes ( ) No ( ) Don't Know

10. If Yes or Don't Know to 9, please explain:

_____
_____
_____
_____

11. Oklahoma law requires that notice of the probate process be given to all those named in a Decedent's Will (if any). Please provide the following information for each person named in the Decedent's Will (attach additional pages as necessary):

Name: _____
Relationship to Decedent: _____
18 years of age or older?: ( ) Yes ( ) No ( ) Don't Know
Living at the time of Decedent's Death?: ( ) Yes ( ) No ( ) Don't Know
Currently living?: ( ) Yes ( ) No ( ) Don't Know
If No, Date of Death: _____
If living at time of Decedent's Death and not currently living, is there a Personal Representative of this person's Estate? ( ) Yes ( ) No ( ) Don't Know
Phone number(s): _____
Email Address: _____
Current Address: _____
_____
_____

Name: _____
Relationship to Decedent: _____
18 years of age or older?: ( ) Yes ( ) No ( ) Don't Know
Living at the time of Decedent's Death?: ( ) Yes ( ) No ( ) Don't Know
Currently living?: ( ) Yes ( ) No ( ) Don't Know
If No, Date of Death: _____
If living at time of Decedent's Death and not currently living, is there a Personal Representative of this person's Estate? ( ) Yes ( ) No ( ) Don't Know
Phone number(s): _____
Email Address: _____
Current Address: _____
_____
_____

Name: _____
Relationship to Decedent: _____
18 years of age or older?: ( ) Yes ( ) No ( ) Don't Know
Living at the time of Decedent's Death?: ( ) Yes ( ) No ( ) Don't Know
Currently living?: ( ) Yes ( ) No ( ) Don't Know

If No, Date of Death: _____
If living at time of Decedent's Death and not currently living, is there a Personal Representative of this person's Estate? ( ) Yes ( ) No ( ) Don't Know
Phone number(s): _____
Email Address: _____
Current Address: _____
_____
_____

_____

Name: _____
Relationship to Decedent: _____
18 years of age or older?: ( ) Yes ( ) No ( ) Don't Know
Living at the time of Decedent's Death?: ( ) Yes ( ) No ( ) Don't Know
Currently living?: ( ) Yes ( ) No ( ) Don't Know
If No, Date of Death: _____
If living at time of Decedent's Death and not currently living, is there a Personal Representative of this person's Estate? ( ) Yes ( ) No ( ) Don't Know
Phone number(s): _____
Email Address: _____
Current Address: _____
_____
_____

12. Oklahoma law requires, regardless of whether or not the Decedent had a Will, that notice of the probate process be given to all of the Decedent's heirs-at-law (those entitled under Oklahoma law to inherit the Decedent's property if the Decedent had died without a Will, regardless of whether or not they in fact did). Please answer the following questions to assist us in identifying the Decedent's heirs-at-law.

12(a)(1). Was the Decedent ever married ( ) Yes ( ) No
12(a)(2). If Yes to 12(a)(1), was the Decedent married at the time of his/her death? ( ) Yes ( ) No
12(a)(3). If Yes to 12(a)(2), the Decedent's spouse is an heir-at-law.
12(a)(4). If Yes to 12(a)(2), is the Decedent's spouse still living? ( ) Yes ( ) No

12(b)(1). Did the Decedent have children? ( ) Yes ( ) No
12(b)(2) If Decedent was married at the time of his/her death and had children, are all of the Decedent's children also the children of the surviving spouse? ( ) Yes ( ) No If No, please explain:
_____
_____
12(b)(3). If Yes to 12(b)(1), were any of the Decedent's children living at the time of the Decedent's death? ( ) Yes ( ) No

12(b)(4). If Yes to 12(b)(3), these children are heirs-at-law.
12(b)(5). If Yes to 12(b)(1), did any of the Decedent's children die before the Decedent? ( ) Yes ( ) No
12(b)(6). If Yes to 12(b)(5), did any of the Decedent's children that died before the Decedent leave issue (e.g., children or grandchildren)? ( ) Yes ( ) No
12(b)(7). If Yes to 12(b)(6), these issue are heirs-at-law.

Note: If you answered Yes to 12(a)(2) AND (12(b)(1) or 12(b)(6)), you have identified the Decedent's heirs-at-law. Skip the remainder of Question 12 and continue to Question 13.

12(c)(1). Was the Decedent survived by one or both parents ( ) Yes ( ) No
12(c)(2). If Yes to 12(c)(1), the parent(s) living at the time of Decedent's death are heir(s)-at-law.
12(c)(3). If No to 12(c)(1), was the Decedent survived by one or more brothers or sisters? ( ) Yes ( ) No
12(c)(4). If Yes to 12(c)(3), the brother(s) and/or sister(s) living at the time of Decedent's death and any issue of brother(s) and/or sister(s) that predeceased the Decedent are heir(s)-at-law.
12(c)(5). If No to 12(c)(3), was the Decedent survived by grandparents or issue of any grandparent?
12(c)(6). If Yes to 12(c)(5), grandparent(s) living at the time of Decedent's death and, if either of maternal or paternal grandparents both predeceased Decedent, any issue of those maternal and/or paternal grandparents that predeceased the Decedent are heir(s)-at-law.
12(c)(7). If No to 12(c)(6), Decedent's Next of Kin living at the time of Decedent's death are heirs-at-law.

Note: If you have arrived at Question 12(c)(7), we will assist you in identifying the Decedent's Next-of-Kin. If the Decedent had no Next-of-Kin, the Decedent's property escheats to the State of Oklahoma for the support of public schools.

13. Please provide the following information for each of the Decedent's heirs-at-law that you identified above (attach additional pages as necessary):

Name: _____
Relationship to Decedent: _____
18 years of age or older?: ( ) Yes ( ) No ( ) Don't Know
Living at the time of Decedent's Death?: ( ) Yes ( ) No ( ) Don't Know
Currently living?: ( ) Yes ( ) No ( ) Don't Know
If No, Date of Death: _____
If living at time of Decedent's Death and not currently living, is there a Personal Representative of this person's Estate? ( ) Yes ( ) No ( ) Don't Know
Phone number(s): _____

Email Address: _____
Current Address: _____
_____
_____

Name: _____
Relationship to Decedent: _____
18 years of age or older?: ( ) Yes ( ) No ( ) Don't Know
Living at the time of Decedent's Death?: ( ) Yes ( ) No ( ) Don't Know
Currently living?: ( ) Yes ( ) No ( ) Don't Know
If No, Date of Death: _____
If living at time of Decedent's Death and not currently living, is there a Personal Representative of this person's Estate? ( ) Yes ( ) No ( ) Don't Know
Phone number(s): _____
Email Address: _____
Current Address: _____
_____
_____

Name: _____
Relationship to Decedent: _____
18 years of age or older?: ( ) Yes ( ) No ( ) Don't Know
Living at the time of Decedent's Death?: ( ) Yes ( ) No ( ) Don't Know
Currently living?: ( ) Yes ( ) No ( ) Don't Know
If No, Date of Death: _____
If living at time of Decedent's Death and not currently living, is there a Personal Representative of this person's Estate? ( ) Yes ( ) No ( ) Don't Know
Phone number(s): _____
Email Address: _____
Current Address: _____
_____
_____

Name: _____
Relationship to Decedent: _____
18 years of age or older?: ( ) Yes ( ) No ( ) Don't Know
Living at the time of Decedent's Death?: ( ) Yes ( ) No ( ) Don't Know
Currently living?: ( ) Yes ( ) No ( ) Don't Know
If No, Date of Death: _____
If living at time of Decedent's Death and not currently living, is there a Personal Representative of this person's Estate? ( ) Yes ( ) No ( ) Don't Know
Phone number(s): _____

Email Address: _____
Current Address: _____
_____
_____

Name: _____
Relationship to Decedent: _____
18 years of age or older?: ( ) Yes ( ) No ( ) Don't Know
Living at the time of Decedent's Death?: ( ) Yes ( ) No ( ) Don't Know
Currently living?: ( ) Yes ( ) No ( ) Don't Know
If No, Date of Death: _____
If living at time of Decedent's Death and not currently living, is there a Personal Representative of this person's Estate? ( ) Yes ( ) No ( ) Don't Know
Phone number(s): _____
Email Address: _____
Current Address: _____
_____
_____

14. Did the Decedent have any natural children that were adopted by others?
( ) Yes ( ) No ( ) Don't Know

Note: Under Oklahoma law, adopted children have a right to inherit from both their adoptive parents and their natural parents.

15. If Yes or Don't Know, please explain:

_____
_____
_____
_____

16. Who is asking to be appointed the Personal Representative of this Estate? The Personal Representative (also known as Administrator, Executor/Executrix) is the person responsible for marshalling the assets of the Estate, dealing with the Estate's creditors, and handling the Estate's affairs until such time as the Estate is closed and its remaining assets distributed to those entitled to receive the same.

    Administrator's Name: _____
    Relationship to Decedent: _____
    Phone number(s): _____
    Email Address: _____
    Current Address: _____
    _____
    _____

17. Oklahoma law requires that all known creditors of the Decedent be given notice of probate proceedings and an opportunity to file a claim against the Estate. The Administrator is responsible for performing a diligent search of the Decedent's records to identify any known creditors. Please provide a list of all of the Decedent's known potential creditors. Please include the creditor's name and address. If you have a copy of a bill from the creditor, please provide that to us.

18. Oklahoma law requires the Administrator of the Estate to marshal the estate's assets. Please provide a list of all of the Decedent's known assets. Please include a description of the asset, its present location, and its approximate value.

    18(a). For bank or brokerage accounts, please include the account numbers and, if possible, provide us with a copy of the most recent statement on the account.
    18(b). For real property, please include the property's address and, if known, the full legal description.
    18(c). For personal property, you may list a grouping of items (e.g., "furniture" or "jewelry") without providing an itemized list of individual items. However, if an individual item is of significant value (e.g., an antique or an expensive piece of jewelry), please list the item separately.
    18(d). For life insurance policies, please include the policy numbers, the benefit amount, and, if known, the listed beneficiaries. If possible, please provide us with a copy of any available documentation regarding the policy.

To the best of my knowledge and belief, the information provided in response to the aforegoing Probate Questionnaire is true and accurate.

_____

Print Name:
Date: